



# WEEKLY REPORT

## MARKET REPORT FOR JUNE 28TH, 2024

### PRODUCTS

#### EQUITY

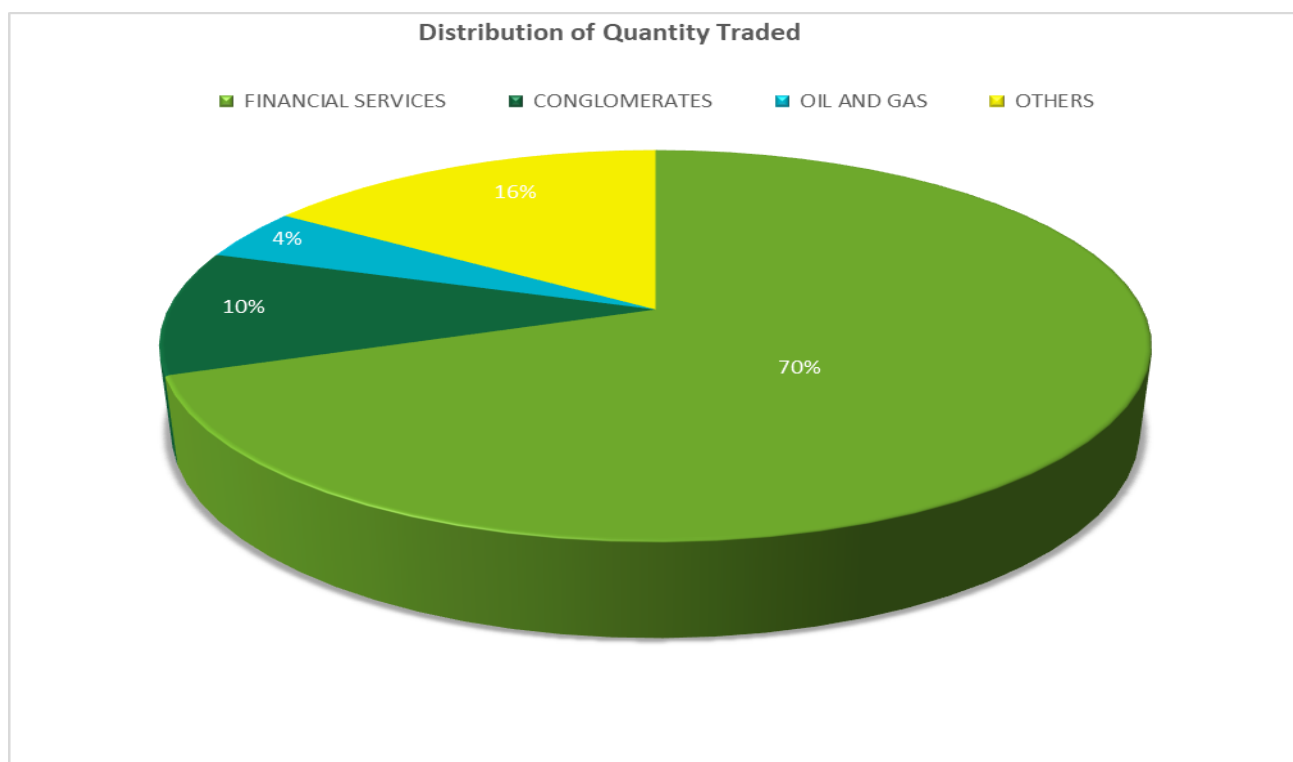
A total turnover of 2.651 billion shares worth N49.976 billion in 41,610 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.301 billion shares valued at N53.157 billion that exchanged hands last week in 27,536 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.847 billion shares valued at N30.455 billion traded in 21,899 deals; thus contributing 69.67% and 60.94% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 272.398 million shares worth N3.546 billion in 2,165 deals. The third place was the Oil and Gas Industry, with a turnover of 112.800 million shares worth N2.259 billion in 2,748 deals.

Trading in the top three equities namely FBN Holdings Plc, Transnational Corporation Plc, and Access Holdings Plc (measured by volume) accounted for 1.032 billion shares worth N19.799 billion in 6,083 deals, contributing 38.92% and 39.62% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
24-Jun-24	9,941	973,622,713	19,315,063,885.62	128	20	26	82
25-Jun-24	8,511	361,572,937	6,163,046,491.19	125	27	23	75
26-Jun-24	7,597	276,363,726	4,120,296,026.18	122	35	13	74
27-Jun-24	7,616	529,369,235	10,493,156,787.96	121	33	16	72
28-Jun-24	7,945	509,705,648	9,884,602,670.17	123	34	12	77





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## ETP

A total of 96,553 units valued at N8.945 million were traded this week in 146 deals compared with a total of 10,876 units valued at N2.037 million transacted last week in 77 deals.

S/N	Security	Deals	Volume	Value
1	MERVALUE	58	75,941	3,782,166.44
2	MERGROWTH	26	12,671	523,729.68
3	STANBICETF30	9	3,278	2,052,604.50
4	SIAMLETF40	18	1,746	1,649,768.89
5	VETGRIF30	2	1,260	49,113.00
6	VSPBONDEF	11	665	97,866.18
7	LOTUSHAL15	3	481	14,810.85
8	GREENWETF	7	460	333,503.68
9	VETGOODS	3	21	338.30
10	NEWGOLD	7	19	440,950.01
11	VETBANK	1	10	82.50
12	VETINDEF	1	1	48.00
	<b>TOTAL</b>	<b>146</b>	<b>96,553</b>	<b>8,944,982.03</b>

## BONDS

A total of 302,775 units valued at N304.005 million were traded this week in 70 deals compared with a total of 48,669 units valued at N42.884 million transacted last week in 28 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S5	14	190,365	194,040,451.60
2	FGSUK2033S6	8	58,581	60,470,369.37
3	FG202033S6	3	13,871	13,782,245.15
4	FGSUK2027S3	7	13,382	11,431,448.11
5	FG192053S3	2	12,108	10,548,329.18
6	TAJSUKS1	1	10,000	9,998,980.00
7	FGSUK2025S2	1	1,000	1,001,290.16
8	FGS202520	1	500	382,126.15
9	FGSUK2031S4	8	489	429,798.29
10	FGS202762	5	396	376,936.35
11	FGS202514	1	360	253,627.83
12	FGS202522	1	340	244,781.32
13	FGS202524	1	200	142,999.40
14	FGS202526	1	200	143,177.92
15	FGS202636	1	200	132,880.78
16	FG202034S2	1	196	199,005.49
17	FGS202530	1	100	71,723.16
18	FGS202640	1	60	40,472.95
19	FGS202764	3	52	50,262.77
20	FGS202638	1	50	30,741.72
21	FGS202642	1	50	33,320.33
22	FGS202644	1	50	30,276.38
23	FGS202646	1	50	31,120.43
24	FGS202758	1	50	41,173.55
25	FGS202634	1	50	33,693.96
26	FGS202528	2	50	46,360.66
27	FGS202532	1	25	17,662.09
	<b>TOTAL</b>	<b>70</b>	<b>302,775</b>	<b>304,005,255.10</b>



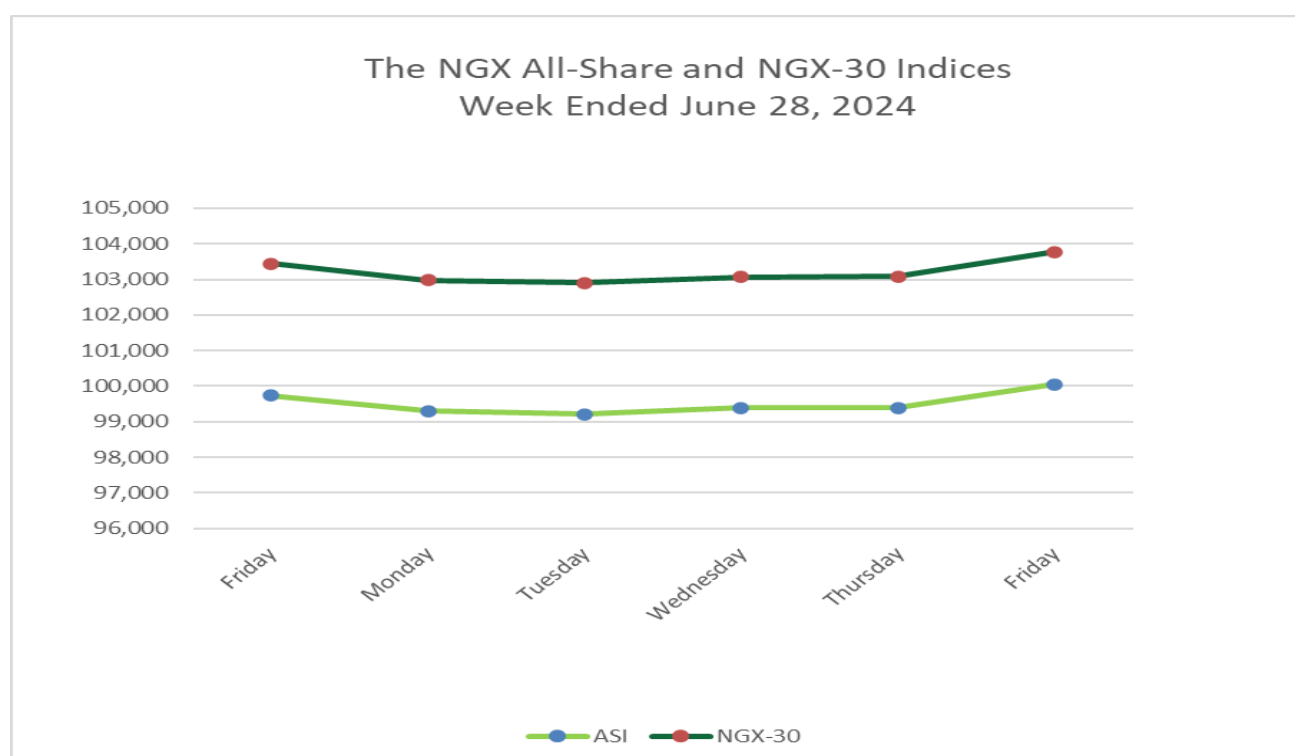
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## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.32%** to close the week at 100,057.49 and N56.602 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Consumer Goods, NGX Industrial Goods, and NGX Growth which depreciated by 0.56%, 0.33% and 0.04% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 06/21/2024	WEEK CLOSE 06/28/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	99,743.05	100,057.49	314.44	0.32	0.76	-4.31	33.81
NGX-Main Board Index	4,692.70	4,692.94	0.24	0.01	1.27	-1.95	35.59
NGX 30 Index	3,694.66	3,710.32	15.66	0.42	0.92	-4.39	32.97
NGX CG Index	2,183.63	2,228.44	44.81	2.05	3.75	-12.67	0.88
NGX Premium Index	9,784.37	9,864.01	79.64	0.81	0.09	-4.17	36.48
NGX Banking Index	820.86	830.20	9.34	1.14	4.12	-19.37	-7.47
NGX Pension Index	3,688.86	3,762.21	73.35	1.99	4.48	-4.37	16.08
NGX Insurance Index	377.97	390.57	12.60	3.33	6.36	-3.79	21.42
NGX ASeM Index	1,504.55	1,504.55	0.00	0.00	0.00	0.00	135.25
NGX-AFR Bank Value Index	1,874.76	1,890.00	15.24	0.81	7.11	-17.03	-8.94
NGX AFR Div Yield Index	10,640.49	10,652.71	12.22	0.11	-0.17	-3.22	43.50
NGX MERI Growth Index	4,518.43	4,590.75	72.32	1.60	7.06	-6.85	0.95
NGX MERI Value Index	6,609.50	6,970.70	361.20	5.46	10.97	12.94	34.20
NGX Consumer Goods Index	1,590.51	1,581.55	-8.96	-0.56	1.11	-1.82	41.05
NGX Oil/Gas Index	1,362.80	1,440.67	77.87	5.71	11.32	11.30	38.12
NGX Lotus II	6,274.78	6,287.43	12.65	0.20	0.70	-0.80	36.10
NGX Industrial Goods Index	4,711.76	4,696.04	-15.72	-0.33	0.03	-3.00	73.14
NGX Growth Index	5,578.50	5,576.43	-2.07	-0.04	0.13	-2.22	-11.47
NGX Sovereign Bond Index	766.01	766.01	0.00	0.00	9.80	4.82	0.82
NGX Pension Board Index	1,758.80	1,771.41	12.61	0.72	1.14	-2.26	35.37





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## SUMMARY OF PRICE CHANGES

Forty-eight (48) equities appreciated in price during the week lower than fifty- three (53) equities in the previous week. Thirty-four (34) equities depreciated in price higher than twenty- five (25) in the previous week, while seventy-two (72) equities remained unchanged, lower than seventy- six (76) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CWG PLC	5.50	7.95	2.45	↑ 44.55
FTN COCOA PROCESSORS PLC	1.34	1.64	0.30	↑ 22.39
UNITED CAPITAL PLC	21.75	26.50	4.75	↑ 21.84
JOHN HOLT PLC.	2.61	3.14	0.53	↑ 20.31
MUTUAL BENEFITS ASSURANCE PLC.	0.56	0.67	0.11	↑ 19.64
LASACO ASSURANCE PLC.	2.16	2.55	0.39	↑ 18.06
SECURE ELECTRONIC TECHNOLOGY PLC	0.50	0.59	0.09	↑ 18.00
AFRICA PRUDENTIAL PLC	6.95	8.20	1.25	↑ 17.99
THOMAS WYATT NIG. PLC.	2.10	2.40	0.30	↑ 14.29
C & I LEASING PLC.	2.83	3.20	0.37	↑ 13.07

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JAIZ BANK PLC	2.20	1.95	-0.25	↓ -11.36
DAAR COMMUNICATIONS PLC	0.57	0.51	-0.06	↓ -10.53
CHAMPION BREW. PLC.	3.91	3.50	-0.41	↓ -10.49
UNIVERSITY PRESS PLC.	2.75	2.50	-0.25	↓ -9.09
BETA GLASS PLC.	58.00	53.00	-5.00	↓ -8.62
DANGOTE SUGAR REFINERY PLC	47.00	43.00	-4.00	↓ -8.51
ACADEMY PRESS PLC.	2.00	1.84	-0.16	↓ -8.00
CAVERTON OFFSHORE SUPPORT GRP PLC	1.41	1.30	-0.11	↓ -7.80
LAFARGE AFRICA PLC.	36.80	34.05	-2.75	↓ -7.47
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.56	0.52	-0.04	↓ -7.14

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Airtel Africa Plc	06/24/2024	N2,150.00	N53.05	NIL	N2,096.95
2	Smart Product Nigeria Plc	06/24/2024	N0.20	N0.08	NIL	N0.20
3	Trans-Nationwide Express Plc	06/26/2024	N1.25	N0.02	NIL	N1.23

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